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August 24, 2007

Hon. Charles L. Brieant  
U.S. District Court  
300 Quarropas Street  
White Plains, NY 10601

Re: United States of America v. Thomas P. Sobiech, et al.  
Case No. 7:07-CV-06335-CLB

In re Pine Island Group, Inc., Chapter 11 Case No. 07-36133 (cgm)

Dear Judge Brieant:

I represent Pine Island Group, Inc., named as a defendant in the above-referenced foreclosure action and currently a Chapter 11 debtor in possession in the Southern District. A copy of Pine Island's bankruptcy filing notice is enclosed.

By operation of Bankruptcy Code § 362(a), the foreclosure proceeding, vis-à-vis Pine Island Group, Inc., is stayed.

Thank you for your attention to this matter.

Very truly yours,

/s/

Michael D. Pinsky  
MP/

Encl. (as above)

cc: Kristin L. Vassallo, Esq., AUSA  
Richard DeMarco